

<b>PERSONAL FINANCIAL STATEMENT</b>	<b>Return to: JERSEY CITY ECONOMIC DEVELOPMENT CORPORATION</b>
As of _____, 20____	
Complete this form if: 1) a sole proprietorship by the proprietor, 2) a partnership by each partner, 3) a corporation by each officer and stockholders with 20% or more ownership, 4) any other person or entity providing a guaranty on the loan.	
Name(s) and Address, including ZIP Code (of person and spouse submitting Statement)	This statement is submitted in connection with a loan requested or granted to the Individual or Firm, whose name appears below:  Name and Address of Applicant or Borrower, including ZIP Code
SOCIAL SECURITY NO. _____ SOCIAL SECURITY NO. _____	

Please answer all questions using "No" or "None" where necessary

ASSETS	LIABILITIES
Cash on Hand..... \$ _____	Accounts Payable..... \$ _____
Savings Accounts in Bank..... _____	Notes Payable to Bank..... _____ (Describe below-Section 2)
U.S. Government Bonds..... _____	Notes Payable to Others..... _____ (Describe below-Section 2)
Accounts & Notes Receivable..... _____	Installment Account (Auto)..... _____ Monthly payments.....\$ _____
Life Insurance (Cash Surrender Value Only)... _____	Installment Account (Others).... _____ Monthly Payments.....\$ _____
Other Stocks and Bonds..... _____ (Describe-reverse side Section 3)....	Loans on Life Insurance..... _____
Real Estate..... _____ (Describe-reverse side Section 4)....	Mortgage on Real Estate..... _____ (Describe-reverse side-Section 4)
Automobile - Present Value..... _____	Unpaid Taxes..... _____ (Describe-reverse side-Section 7)
Other Personal Property..... _____ (Describe-reverse side-Section 5)....	Other Liabilities..... _____ (Describe-reverse side-Section 8)
Other Assets..... _____ (Describe-reverse side-Section 6)....	Total Liabilities..... _____
Total..... \$ _____	Total..... \$ _____

<b>Section I. Sources of Income</b> (Describe Below all Items listed in this Section)	<b>Contingent Liabilities</b>
Salary.....\$ _____	As Endorser or Co Maker.....\$ _____
Net Investment Income..... _____	Legal Claims and Judgments..... _____
Real Estate..... _____	Provision for Federal Income Taxes..... _____
Other Income* (Describe)..... _____	Other Special Debts..... _____

Description of Items listed in Section I.

\*Not necessary to disclose child support payments unless you desire to have it included toward Total Income.

**Life Insurance Held -** (Provide face amount of policies, name(s) of insurance company and beneficiaries) -


SUPPLEMENTARY SCHEDULES				
Section 2. Notes Payable to Banks and Others				
Names of Note Holders	Amount of Loan	Terms of Repayment	Maturity of Loan	How Endorsed, Guaranteed, or Secured
	Original Amt.    Present Bal.			

Section 3. Other Stocks and Bonds: Give listed and unlisted Stocks and Bonds (Use separate sheet, if necessary)

No of Shares	Name of Securities	Cost	Market Value Statement Date	
			Quotation	Amount

Section 4. Real Estate Owned. (Listed each parcel separately. Use supplemental sheets if necessary. Each sheet must be identified as a supplement to this statement and signed. Also advise whether property is covered by title insurance, abstract of title of both).

Title is in name of:	Type of property:
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Address of property (City and State)	Original Cost to (me) (us) \$ _____
	Date Purchased _____
	Present Market Value \$ _____
	Tax Assessment Value \$ _____

Name and Address of Holder of Mortgage (City and State)	Date of Mortgage _____
	Original Amount \$ _____
	Outstanding Balance \$ _____
	Maturity _____
	Terms of Repayment _____

Status of Mortgage, *i.e.*, current or delinquent. If delinquent describe delinquencies.

Section 5. Other Personal Property. (Describe and if any is mortgaged, state name and address of mortgage holder and amount of mortgage, terms of payment and if delinquent, describe delinquency).

Section 6. Other Assets. (Describe in detail)

Section 7. Unpaid Taxes. (Describe in detail, as to type, to whom payable, when due, amount, and what, if any, property a tax lien, if any, attaches)

Section 8. Other Liabilities. (Describe in detail)

The information contained in this financial statement is provided to induce the Jersey City Economic Development Corporation to extend credit to the applicant. The applicant acknowledges and understands that the Jersey City Economic Development Corporation is relying on the information provided herein in deciding to grant credit. The applicant represents, warrants and certifies that the information provided herein is true, correct and complete. I understand that the information provided herein will be verified and any discrepancy will disqualify me from loan consideration.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

Date \_\_\_\_\_

Date \_\_\_\_\_